

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **New Anthem, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **47-3792320**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**110 Greenfield St.
Wilmington, NC 28401**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

New Hanover
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **www.newanthembeer.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **New Anthem, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District _____

District _____

When _____

When _____

Case number _____

Case number _____

Debtor **New Anthem, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	New Anthem, LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **New Anthem, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 4, 2024**
MM / DD / YYYY**X /s/ J. Aaron Skiles**

Signature of authorized representative of debtor

J. Aaron Skiles

Printed name

Title **Manager****18. Signature of attorney****X /s/ Oliver Carter III**

Signature of attorney for debtor

Date **April 4, 2024**

MM / DD / YYYY

Oliver Carter III

Printed name

Carter & Carter, P.A.

Firm name

**408 Market Street
Wilmington, NC 28401**

Number, Street, City, State & ZIP Code

Contact phone **(910) 763-3626**

Email address

N.C. Bar No. 36161 NC

Bar number and State

Fill in this information to identify the case:Debtor name New Anthem, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 4, 2024X /s/ J. Aaron Skiles

Signature of individual signing on behalf of debtor

J. Aaron Skiles

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **New Anthem, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Allen, Stahl & Kilbourne Attn.: Officer, Manager, Agent 20 Town Mountain Road Suite 100 Asheville, NC 28801						\$13,948.89
Brewers Supply Group Attn.: Officer, Manager, Agent 800 West 1st Avenue Shakopee, MN 55379						\$33,425.19
Chemstation of North Carolina Attn.: Officer, Manager, Agent 1121 Willowbrook Drive Greensboro, NC 27403						\$3,520.70
Country Malt Group Attn.: Officer, Manager, Agent 18110 SE 34th Street Suite 240 Vancouver, WA 98683						\$105,998.46
DazTech Promotions Attn.: Officer, Manager, Agent 510 Compton Street Wilmington, NC 28401						\$3,411.10

Debtor **New Anthem, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Duke Energy Progress Attn. Officer, Director, Agent P.O. Box 1245 Charlotte, NC 28201						\$3,898.31
Earney & Company, LLP Attn.: Officer, Manager, Agent 710 Military Cutoff Road Suite 250 Wilmington, NC 28405						\$13,496.00
Greenfield Street Properties, LLC Attn.: Officer, Manager, Agent 332 Military Cutoff Rd. Wilmington, NC 28405		lease agreement for Greenfield St. location				\$252,044.59
J. Aaron Skiles 314 Lord Dr. Wilmington, NC 28411		salary and wages for services as Manager during two-week period preceding the petition date				\$3,960.41
J.P. Morgan Chase Bank Attn.: Officer, Manager, Agent Mail Code LA4-7106 700 Kansas Ln. Monroe, LA 71203						\$90,000.00
Keg Logistics Attn.: Officer, Manager, Agent 9110 E. Nichols Avenue Suite 105 Englewood, CO 80112						\$10,672.70
King Orchards Attn.: Officer, Manager, Agent 4620 M-88 Central Lake, MI 49622						\$3,781.10

Debtor **New Anthem, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MHC Truck Leasing Attn.: Officer, Manager, Agent 200 Sutton Steam Plant Road Wilmington, NC 28401						\$14,541.28
N.C. Dept. of Revenue Office Services Division Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168		Sales & Use Tax				\$37,927.89
National Food Equipment Services Attn.: Officer, Manager, Agent 2201 Brentwood Road Suite 107 Raleigh, NC 27604						\$10,553.20
Omega Yeast Attn.: Officer, Manager, Agent 33 N. Sarah Street Saint Louis, MO 63108						\$7,695.81
U.S. Small Business Administration North Carolina District Office 6302 Fairview Rd. Suite 300 Charlotte, NC 28210		Economic Injury Disaster Loan				\$1,800,000.00
Uline Attn.: Officer, Manager, Agent 12575 Uline Drive Pleasant Prairie, WI 53158						\$5,759.82
United Community Bank Attn.: Officer, Manager, Agent 125 E. Broad St. Greenville, SC 29601		Lien on most assets, including bank accounts, inventory, equipment, and other items per the security agreement.		\$1,669,396.42	\$750,000.00	\$919,396.42

Debtor **New Anthem, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Yakima Chief Hops Attn.: Officer, Manager, Agent 306 Division Street Yakima, WA 98902						\$38,774.16

Fill in this information to identify the case:Debtor name **New Anthem, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 859,996.30
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 859,996.30

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 1,669,396.42
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 43,618.30
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 2,433,768.28
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 4,146,783.00

Fill in this information to identify the case:Debtor name **New Anthem, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **First Bank****Checking Account****5168****Unknown**3.2. **Truist Bank, N.A.****Checking Account****6423****\$4,000.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Trust Account Security Deposit with Carter & Carter, P.A.7.1. **intended for reimbursment of filing fees and payment of first installment of flat fee****\$6,187.50**

Debtor **New Anthem, LLC**
Name

Case number (If known)

7.2. **Tenant security deposit with Greenfield Street Properties, LLC** **Unknown**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment8.1. **Pre-payment to Cincinnati for general liability insurance.** **\$8,200.00**9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$14,387.50**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Cans, can lids, malted grain, other ingredients		Unknown		\$6,560.00
20.	Work in progress Unfinished beer		Unknown		\$32,141.00
21.	Finished goods, including goods held for resale Beer in cans, bottles, and kegs		Unknown		\$63,616.80
22.	Other inventory or supplies				
23.	Total of Part 5.				\$102,317.80
Add lines 19 through 22. Copy the total to line 84.					
24.	Is any of the property listed in Part 5 perishable?				

Debtor **New Anthem, LLC**
Name

Case number (If known) _____

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Misc. office furniture & equipment.	\$0.00		Unknown

40. **Office fixtures**41. **Office equipment, including all computer equipment and communication systems equipment and software**42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor **New Anthem, LLC** Case number (If known) _____
 Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2018 Mercedes Sprinter 2500 Cargo Van** **Unknown** **\$41,788.00**

47.2. **2021 Honda Pilot** **Unknown** **\$32,838.00**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Five Vessel Brewhouse; appx. 25 fermenting tanks; addl. brewing equipment; coolers; racks; addl. bar and serving equipment; software; hardware.

Unknown **\$664,665.00**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$739,291.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

55.1. **110 Greenfield St.
 Wilmington, NC
 28401
 large interior space
 used for brewing and
 serving beer**

Nature and extent of debtor's interest in property

Leasehold

Net book value of debtor's interest (Where available)

\$0.00

Valuation method used for current value

Current value of debtor's interest

Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.

\$0.00

Debtor **New Anthem, LLC**
Name

Case number (If known) _____

Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets New Anthem has IP interests in its own name, the names of its beers, its receipts, website, logos, and other forms of protected property	Unknown		Unknown
61.	Internet domain names and websites www.newanthembeer.com	Unknown		Unknown
62.	Licenses, franchises, and royalties Wholesale license, salesman permits, retail, on-premises, off-premises.	Unknown		Unknown
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor **New Anthem, LLC**
Name

Case number *(If known)* _____

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **New Anthem, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$4,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$14,387.50	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$102,317.80	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$739,291.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$859,996.30	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$859,996.30

Fill in this information to identify the case:Debtor name **New Anthem, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Ally Bank Creditor's Name Attn.: Officer, Manager, Agent P.O. Box 380901 Minneapolis, MN 55438 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2021 Honda Pilot Describe the lien Automobile Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$32,838.00

2.2	Ally Bank Creditor's Name P.O. Box 380901 Minneapolis, MN 55438 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2018 Mercedes Sprinter 2500 Cargo Van Describe the lien Automobile Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	Unknown	\$41,788.00
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Debtor **New Anthem, LLC** Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed

2.3

Greenfield Street Properties, LLC

Creditor's Name

**Attn.: Officer, Manager,
Agent
332 Military Cutoff Rd.
Wilmington, NC 28405**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Tenant security deposit with Greenfield Street Properties, LLC**Unknown****Unknown**

Describe the lien

Lease

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.4

United Community Bank

Creditor's Name

**Attn.: Officer, Manager,
Agent
125 E. Broad St.
Greenville, SC 29601**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****2866****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Lien on most assets, including bank accounts, inventory, equipment, and other items per the security agreement.**\$1,669,396.42****\$750,000.00**

Describe the lien

Security Agreement & UCC

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,669,396.42
2**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Debtor **New Anthem, LLC**

Name

Case number (if known)

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity

Algernon L. Butler, III
Butler & Butler, LLP
P.O. Box 38
Wilmington, NC 28402

Line 2.4

Richard P. Cook
Cape Fear Debt Relief
7036 Wrightsvill Ave.
Suite 101
Wilmington, NC 28403

Line 2.4

Will Esser
Parker Poe
620 South Tryon Street
Suite 800
Charlotte, NC 28202

Line 2.4

Fill in this information to identify the case:Debtor name **New Anthem, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Diane Batchelor 2809 Colonel Lamb Dr. Wilmington, NC 28403	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,730.00	\$1,730.00
	Date or dates debt was incurred	Basis for the claim: salary or wages for service as in-house bookkeeper in the week period preceding the petition date		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)		
2.3	Priority creditor's name and mailing address J. Aaron Skiles 314 Lord Dr. Wilmington, NC 28411	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,960.41	\$3,960.41
	Date or dates debt was incurred	Basis for the claim: salary and wages for services as Manager during two-week period preceding the petition date		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4	Priority creditor's name and mailing address N.C. Dept. of Commerce Div. of Employment Security P.O. Box 26504 Raleigh, NC 27611-6504	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address N.C. Dept. of Revenue Office Services Division Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$37,927.89	\$37,927.89
	Date or dates debt was incurred	Basis for the claim: Sales & Use Tax		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address N.C. Dept. of Revenue Office Services Division Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$0.00
	Date or dates debt was incurred	Basis for the claim: Excise taxes		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	New Anthem, LLC Name		Case number (if known)
2.7	Priority creditor's name and mailing address New Hanover County Tax Office Attn.: Officer, Manager, Agent 230 Government Center Dr. Suite 190 Wilmington, NC 28403	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<div style="display: inline-block; width: 45%; text-align: right;">Unknown</div> <div style="display: inline-block; width: 45%; text-align: left;">Unknown</div>
	Date or dates debt was incurred	Basis for the claim: Personal property taxes; estimated amounts for 2024 might be inflated and pre-petition garnishment might be subject to avoidance.	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

2.8	Priority creditor's name and mailing address Social Security Administration Office of the General Counsel Attn.: Prog. Litigation Bankruptcy 5401 Security Blvd Baltimore, MD 21235	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="display: inline-block; width: 45%; text-align: right;">Unknown</div> <div style="display: inline-block; width: 45%; text-align: left;">Unknown</div>
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			<div style="background-color: #f0f0f0; padding: 2px; display: inline-block;">Amount of claim</div>
3.1	Nonpriority creditor's name and mailing address 116 Dock St., LLC Attn.: Officer, Manager, Agent 609A Piner Rd. Suite 143 Wilmington, NC 28409-4201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _	Basis for the claim: <u>lease agreement for Dock St. location</u>	
	Last 4 digits of account number _	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Airgas National Carbonation Attn.: Officer, Manager, Agent P.O. Box 602792 Charlotte, NC 28260	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,531.88
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address Alcohol and Tobacco TaxTrade Bureau TTB National Revenue Center 559 Main St. Room 8970 Cincinnati, OH 45202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor New Anthem, LLC Name		Case number (if known)	
3.4	Nonpriority creditor's name and mailing address Allen, Stahl & Kilbourne Attn.: Officer, Manager, Agent 20 Town Mountain Road Suite 100 Asheville, NC 28801 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,948.89
3.5	Nonpriority creditor's name and mailing address Ally Bank Attn.: Officer, Manager, Agent Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,938.68
3.6	Nonpriority creditor's name and mailing address Arryved Attn.: Officer, Manager, Agent 3002 Sterling Circle Suite 100 Boulder, CO 80301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,040.00
3.7	Nonpriority creditor's name and mailing address Aseptic Fruit Attn.: Officer, Manager, Agent 555 North Point Center E, 4th floor Alpharetta, GA 30022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.8	Nonpriority creditor's name and mailing address Bootleg Beverages Attn.: Officer, Manager, Agent 40 Harkins Street McDonough, GA 30253 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$525.00
3.9	Nonpriority creditor's name and mailing address Bootleg Biology Attn.: Officer, Manager, Agent 1033 3rd Avenue S Nashville, TN 37210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.10	Nonpriority creditor's name and mailing address Brewers Association Attn.: Officer, Manager, Agent 1327 Spruce Street Boulder, CO 80302 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$720.45

Debtor New Anthem, LLC Name		Case number (if known)	
3.11	Nonpriority creditor's name and mailing address Brewers Supply Group Attn.: Officer, Manager, Agent 800 West 1st Avenue Shakopee, MN 55379 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,425.19
3.12	Nonpriority creditor's name and mailing address CanSource Attn.: Officer, Manager, Agent 1925 Pike Road Suite 103 Longmont, CO 80501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.13	Nonpriority creditor's name and mailing address Chemstation of North Carolina Attn.: Officer, Manager, Agent 1121 Willowbrook Drive Greensboro, NC 27403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,520.70
3.14	Nonpriority creditor's name and mailing address Cincinnati Insurance Attn.: Officer, Manager, Agent P.O. Box 145496 Cincinnati, OH 45250 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.15	Nonpriority creditor's name and mailing address Cintas Corporation Attn.: Officer, Manager, Agent 5640a Barbados Boulevard Castle Hayne, NC 28429 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$797.14
3.16	Nonpriority creditor's name and mailing address City of Wilmington Attn.: Officer, Manager, Agent P.O. Box 1810 Wilmington, NC 28402-1810 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50.00
3.17	Nonpriority creditor's name and mailing address Cleggs Pest Control Attn.: Officer, Manager, Agent 3417 Enterprise Drive Wilmington, NC 28405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$204.84

Debtor	Name	Case number (if known)
3.18	Nonpriority creditor's name and mailing address Country Malt Group Attn.: Officer, Manager, Agent 18110 SE 34th Street Suite 240 Vancouver, WA 98683 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$105,998.46</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address Croaker, Inc. Attn.: Officer, Manager, Agent 4010 Market Street Wilmington, NC 28403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">Unknown</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address Crosby Hop Farm, LLC Attn.: Officer, Manager, Agent 18564 Arbor Grove Road NE Woodburn, OR 97071 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">Unknown</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address DazTech Promotions Attn.: Officer, Manager, Agent 510 Compton Street Wilmington, NC 28401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$3,411.10</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Dominion Energy Attn.: Officer, Manager, Agent P.O. Box 26543 Richmond, VA 23290 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$149.05</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Duke Energy Progress Attn. Officer, Director, Agent P.O. Box 1245 Charlotte, NC 28201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$3,898.31</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Earney & Company, LLP Attn.: Officer, Manager, Agent 710 Military Cutoff Road Suite 250 Wilmington, NC 28405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$13,496.00</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	New Anthem, LLC <small>Name</small>	Case number (if known) _____
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3.25	Nonpriority creditor's name and mailing address Ecolab, Inc. Attn.: Officer, Manager, Agent 1601 Diehl Rd. Naperville, IL 60563 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.26	Nonpriority creditor's name and mailing address Element One, Inc. Attn.: Officer, Manager, Agent 6319 Carolina Beach Road Wilmington, NC 28412 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,020.00
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3.27	Nonpriority creditor's name and mailing address Excel Roofing Company Attn.: Officer, Manager, Agent 447 Marion Drive Wilmington, NC 28412 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700.00
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3.28	Nonpriority creditor's name and mailing address Globaltrans Enterprises, LLC Attn.: Officer, Manager, Agent 51 W. 3rd Street Suite 500 Tempe, AZ 85281 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,670.02
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3.29	Nonpriority creditor's name and mailing address Greenfield Street Properties, LLC Attn.: Officer, Manager, Agent 332 Military Cutoff Rd. Wilmington, NC 28405 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>lease agreement for Greenfield St. location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$252,044.59
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3.30	Nonpriority creditor's name and mailing address Hollingbery and Son, Inc. Attn.: Officer, Manager, Agent 302 N First Avenue Yakima, WA 98902 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.31	Nonpriority creditor's name and mailing address J.P. Morgan Chase Bank Attn.: Officer, Manager, Agent Mail Code LA4-7106 700 Kansas Ln. Monroe, LA 71203 Date(s) debt was incurred _____ Last 4 digits of account number <u>1435</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,000.00
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Debtor	Name	Case number (if known)
3.32	Nonpriority creditor's name and mailing address Keg Logistics Attn.: Officer, Manager, Agent 9110 E. Nichols Avenue Suite 105 Englewood, CO 80112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$10,672.70</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address King Orchards Attn.: Officer, Manager, Agent 4620 M-88 Central Lake, MI 49622 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$3,781.10</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address LD Carlson Attn.: Officer, Manager, Agent 463 Portage Blvd. Kent, OH 44240 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">Unknown</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address LeGrande Hospitality, LLC Attn.: Officer, Manager, Agent 110 Sunrise Center Dr. Thomasville, NC 27360 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">Unknown</div> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Distribution Agreement</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Liberty Fire / Intracoastal Attn.: Officer, Manager, Agent 2725-6B Old Wrightsboro Road Wilmington, NC 28405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$259.61</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address Local Daily Media Attn.: Officer, Manager, Agent 4732 Longhill Road Suite 2201 Williamsburg, VA 23188 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">\$1,000.00</div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address LVA4 Raleigh P&W II, LLC Attn.: Officer, Manager, Agent 160 Mine Lake Ct. Suite 200 Raleigh, NC 27615 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <div style="text-align: right;">Unknown</div> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>lease agreement for Raleigh location</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor	Name	Case number (if known)
3.39	Nonpriority creditor's name and mailing address MHC Truck Leasing Attn.: Officer, Manager, Agent 200 Sutton Steam Plant Road Wilmington, NC 28401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$14,541.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address National Food Equipment Services Attn.: Officer, Manager, Agent 2201 Brentwood Road Suite 107 Raleigh, NC 27604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,553.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	Nonpriority creditor's name and mailing address NC Craft Brewers Guild Attn.: Officer, Manager, Agent P.O. Box 27921 Raleigh, NC 27611 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address Omega Yeast Attn.: Officer, Manager, Agent 33 N. Sarah Street Saint Louis, MO 63108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,695.81 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address Roberts Oxygen Company, Inc. Attn.: Officer, Manager, Agent 2200 Westinghouse Boulevard Suite 106 Raleigh, NC 27604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$92.77 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address Sentinel Security Systems, Inc. Attn.: Officer, Manager, Agent 7450 US-117 Rocky Point, NC 28457 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$810.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address Spectrum Attn.: Officer, Manager, Agent 4145 S. Falkenburg Road Riverview, FL 33578 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$458.21 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
3.46	Nonpriority creditor's name and mailing address Sysco Attn.: Officer, Manager, Agent 1032 Baugh Road Selma, NC 27576 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$1,524.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address The Line Retail Attn.: Officer, Manager, Agent P.O. Box 19107 Raleigh, NC 27619 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: common area fees, ins., and other expenses for Raleigh location Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address Toyota Industries Comm. Finance Inc Attn.: Officer, Manager, Agent 5559 Inwood Drive Columbus, IN 47201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$1,319.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address U.S. Small Business Administration North Carolina District Office 6302 Fairview Rd, Suite 300 Charlotte, NC 28210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address U.S. Small Business Administration North Carolina District Office 6302 Fairview Rd. Suite 300 Charlotte, NC 28210 Date(s) debt was incurred <u>c. 2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$1,800,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Economic Injury Disaster Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address Uline Attn.: Officer, Manager, Agent 12575 Uline Drive Pleasant Prairie, WI 53158 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$5,759.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	Nonpriority creditor's name and mailing address Utility Management Service Attn.: Officer, Manager, Agent 6317 Oleander Drive Wilmington, NC 28403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$436.48 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	New Anthem, LLC Name	Case number (if known)
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3.53	Nonpriority creditor's name and mailing address Willamette Valley Hopes, LLC Attn.: Officer, Manager, Agent 18711 French Prairie Road, NE Saint Paul, OR 97137 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,279.34 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.54	Nonpriority creditor's name and mailing address Williams Realty & Building Co, Inc. Attn.: Officer, Manager, Agent 3111 Glenwood Avenue Raleigh, NC 27612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.55	Nonpriority creditor's name and mailing address Wilmington Compost Company Attn.: Officer, Manager, Agent 7336 State Highway 210 Rocky Point, NC 28457 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$720.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.56	Nonpriority creditor's name and mailing address Yakima Chief Hops Attn.: Officer, Manager, Agent 306 Division Street Yakima, WA 98902 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$38,774.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Alan M. Solana Attorney at Law Attn.: Officer, Manager, Agent 1650 Military Cutoff Rd. Suite 200 Wilmington, NC 28402	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	C. Allen York Smith Anderson P.O. Box 2611 Raleigh, NC 27602-2611	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Sam Potter Equitas Law Partners 320 Military Cutoff Rd. Suite A-2 Wilmington, NC 28405	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor	Name	Case number (if known)
	New Anthem, LLC	
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?
		Last 4 digits of account number, if any
4.4	U.S. Attorney - E.D.N.C. 150 Fayettevill St. Suite 2100 Raleigh, NC 27601-1461	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____
4.5	U.S. Attorney - E.D.N.C. 150 Fayettevill St. Suite 2100 Raleigh, NC 27601-1461	Line <u>3.50</u> <input type="checkbox"/> Not listed. Explain _____
4.6	U.S. Attorney General U.S. Department of Justice 950 Pennsylvania Ave. NW Washington, DC 20530-0001	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____
4.7	U.S. Attorney General U.S. Department of Justice 950 Pennsylvania Ave. NW Washington, DC 20530-0001	Line <u>3.50</u> <input type="checkbox"/> Not listed. Explain _____
4.8	U.S. Secretary of the Treasury Attn.: Officer, Manager, Agent 1500 Pennsylvania Ave. NW Washington, DC 20220	Line <u>3.50</u> <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>43,618.30</u>
5b. +	\$ <u>2,433,768.28</u>
5c.	\$ <u>2,477,386.58</u>

Fill in this information to identify the case:Debtor name **New Anthem, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease of premises at 116 Dock St.; terminated pre-petition; debtor has vacated. 0	116 Dock St., LLC Attn.: Officer, Manager, Agent 609A Piner Rd. Suite 143 Wilmington, NC 28409-4201
2.2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Engagement Letter / contract for legal services	Carter & Carter, P.A. 408 Market St. Wilmington, NC 28401
2.3.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease for 110 Greenfield St.; debtor intends to assume. appx. 15 years with renewals	Greenfield Street Properties, LLC Attn.: Officer, Manager, Agent 332 Military Cutoff Rd. Wilmington, NC 28405
2.4.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Distribution Agmt. for wholesale of debtor's beer; debtor rejects the contract. undetermined	LeGrande Hospitality, LLC Attn.: Officer, Manager, Agent 110 Sunrise Center Dr. Thomasville, NC 27360

Debtor 1 **New Anthem, LLC** Case number (if known) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5.	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises in Raleigh; terminated pre-petition; debtor has vacated.	
	State the term remaining	0	LVA4 Raleigh P&W II, LLC Attn.: Officer, Manager, Agent 160 Mine Lake Ct. Suite 200 Raleigh, NC 27615
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:Debtor name **New Anthem, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Bill Hunter Jr.
Family Trust** **329 Lord Dr.
Wilmington, NC 28411**

**Greenfield Street
Properties, LLC**

☒ D **2.3**
☐ E/F _____
☐ G _____

2.2 **Bill Hunter Jr.
Family Trust** **329 Lord Dr.
Wilmington, NC 28411**

**United Community
Bank**

☒ D **2.4**
☐ E/F _____
☐ G _____

2.3 **J. Aaron Skiles** **314 Lord Dr.
Wilmington, NC 28411**

**United Community
Bank**

☒ D **2.4**
☐ E/F _____
☐ G _____

2.4 **Sherry N. Skiles** **314 Lord Dr.
Wilmington, NC 28411**

**United Community
Bank**

☒ D **2.4**
☐ E/F _____
☐ G _____

Debtor **New Anthem, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	U.S. Small Business Administration	North Carolina District Office 6302 Fairview Rd. Suite 300 Charlotte, NC 28210	United Community Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	William Hunter, Jr.	325 Lord Dr. Wilmington, NC 28411	United Community Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	United Community Bank	Attn.: Officer, Manager, Agent 125 E. Broad St. Greenville, SC 29601	Greenfield Street Properties, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.3</u>
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Fill in this information to identify the case:Debtor name New Anthem, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****For year before that:**From 1/01/2022 to 12/31/2022**Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$2,115,302.17**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.**Insider's name and address**
Relationship to debtor**Dates****Total amount of value****Reasons for payment or transfer**

Debtor **New Anthem, LLC**

Case number (if known) _____

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. J. Aaron Skiles 314 Lord Dr. Wilmington, NC 28411 Member, Manager, and Brewer	April 5, 2023 - April 4, 2024	\$95,000.00	Salary (note: recently, in lieu of his regular bi-weekly salary, Mr. Skiles took distributions of \$10,961.55)
4.2. J. Aaron Skiles 314 Lord Dr. Wilmington, NC 28411 Member, Manager, and Brewer	April 5, 2023 - April 4, 2024	Unknown	The debtor owns a Honda Pilot which Mr. Skiles drives for business and personal use.
4.3. Diane Batchelor 2809 Colonel Lamb Dr. Wilmington, NC 28403 Employee; Insider	April 5, 2023 - April 4, 2024	\$44,980.00	Ms. Batchelor has worked as the debtor's in-house bookkeeper for many years.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
United Community Bank Attn.: Officer, Manager, Agent 125 E. Broad St. Greenville, SC 29601	Restaurant and bar equipment in the debtor's Raleigh location	3/1/2024	Unknown
LVA4 Raleigh P&W II, LLC Attn.: Officer, Manager, Agent 160 Mine Lake Ct. Suite 200 Raleigh, NC 27615	Restaurant and bar equipment in the debtor's Raleigh location.	3/1/2024	Unknown
Ally Bank Attn.: Officer, Manager, Agent P.O. Box 380901 Minneapolis, MN 55438	Honda Pilot	April 3, 2024	\$32,838.00
MHC Truck Leasing Attn.: Officer, Manager, Agent 200 Sutton Steam Plant Rd. Wilmington, NC 28401	The debtor recently truned in a refrigerated truck that it had been leasing.	c. March 10, 2024	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
New Hanover County Tax Office Attn.: Officer, Manager, Agent 230 Government Center Dr. Suite 190 Wilmington, NC 28403	The creditor garnished the debtor's bank account several times for estimated 2024 personal property taxes. Last 4 digits of account number: _____	c. Feb. 20, 2024 c. March 10, 2024 c. March 10, 2024	\$16,500.00

Debtor **New Anthem, LLC**

Case number (if known)

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	116 Dock St., LLC v. New Anthem, LLC 24-M-	Summary Ejectment	New Hanover County District Court Small Claims Division PO Box 2023 Wilmington, NC 28402	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Some of the beer has gone bad, both (i) beer that was brewed for the Distrubtor that was never distributed and (ii) beer that was brewed within the last few months that is no longer good.	none	2019-2024	Unknown

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

Debtor **New Anthem, LLC**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Carter & Carter, P.A. 408 Market St. Wilmington, NC 28401		Jan. 12, 2024 - \$500 - initial consultation Feb. 2, 2024 - \$500 - second consultation Feb. 17, 2024 - \$500 - third consultation	\$1,500.00
	Email or website address			
	Who made the payment, if not debtor?			
11.2.	Carter & Carter, P.A. 408 Market St. Wilmington, NC 28401		March 17, 2024 - \$3,337.50 April 3, 2024 - \$2,475.00	\$5,812.50
	Email or website address			
	Who made the payment, if not debtor? Bill Hunter, Jr.			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **New Anthem, LLC**

Case number (if known) _____

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	110 Greenfield St. Wilmington, NC 28401	2019 - present
14.2.	116 Dock St. Wilmington, NC 28401	2016 - 2024
14.3.	500 N. West St Raleigh, NC 27603	2023-2024
14.4.	Allen Stahl & Kilbourne 20 Mountain Town Rd. Suite 100 Asheville, NC 28801-4549	not a business location; Registered Agent

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **New Anthem, LLC**

Case number (if known) _____

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Go Store It Self-Storage 7135 Market St. Bldg. A Wilmington, NC 28411	J. Aaron Skiles	this 10x5 storage unit was used for overflow storage for non-inventory parts, but there are no longer any items belonging to New Anthem at this location.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
J. Aaron Skiles 314 Lord Dr. Wilmington, NC 28401	110 Greenfield St. Wilmington, NC 28401	Misc. personal brewing equipment & personal effects	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Debtor **New Anthem, LLC**

Case number (if known) _____

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Adrienne Blume CPA, PLLC**
Attn.: Officer, Manager, Agent
P.O. Box 862
Hampstead, NC 28443

c. March 1, 2024 -
current

26a.2. **Diane Batchelor**
2809 Colonel Lamb Dr.
Wilmington, NC 28403

debtor's in-house
bookkeeper for
many years

26a.3. **Earney & Company, PLLC**
Attn.: Officer, Manager, Agent
710 Military Cutoff Rd.
Suite 250
Wilmington, NC 28405

26a.4. **Forvis, LLP**
Attn.: Officer, Manager, Agent
500 Ridgefield Ct.
Asheville, NC 28806

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Debtor **New Anthem, LLC**

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.1. **Adrienne Blume CPA, PLLC**
Attn.: Officer, Manager, Agent
Hampstead, NC 28443

26c.2. **Diane Batchelor**
2809 Colonel Lamb Dr.
Wilmington, NC 28403

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Matthew Hayes**

26d.2. **Mourkos Youssef**

26d.3. **John Rhyne**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
J. Aaron Skiles	314 Lord Dr. Wilmington, NC 28411	Member	50%

Name	Address	Position and nature of any interest	% of interest, if any
Bill Hunter, Jr.	329 Lord Dr. Wilmington, NC 28411	Member	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor **New Anthem, LLC**

Case number (if known)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	J. Aaron Skiles 314 Lord Dr. Wilmington, NC 28411	\$95,000 Salary (note: recently, in lieu of his regular bi-weekly salary, Mr. Skiles took distributions of \$10,961.55)	April 5, 2023 - April 4, 2024	Mr. Skiles worked full time as the Debtor's on-site Manager and Brewmaster. He supervised all aspects of the company.
	Relationship to debtor Member and Manager			
30.2	J. Aaron Skiles 314 Lord Dr. Wilmington, NC 28411	unknown	April 5, 2023 - April 4, 2024	The debtor owns a Honda Pilot which Mr. Skiles drives for business and personal use.
	Relationship to debtor Member, Manager, and Brewer			
30.3	Diane Batchelor 2809 Colonel Lamb Dr. Wilmington, NC 28403	\$44,980	April 5, 2023 - April 4, 2024	Ms. Batchelor was a regular employee of the debtor who provided in-house bookkeeping services to the debtor. She is the mother of J. Aaron Skiles, a 50% Member and a Manager of the debtor.
	Relationship to debtor mother of a Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Debtor New Anthem, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 4, 2024

/s/ J. Aaron Skiles

Signature of individual signing on behalf of the debtor

J. Aaron Skiles

Printed name

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of North Carolina

In re **New Anthem, LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	27,312.50
Prior to the filing of this statement I have received	\$	7,312.50
Balance Due	\$	20,000.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **The debtor paid \$1,500.**
Bill Hunter Jr. paid 5,812.50.

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

1. Carter & Carter has agreed to represent the debtor in this Ch. 11 case for a flat fee of \$20,000, payable in five installments pursuant to LBR 2016-1(d).

2. In January and February, the debtor scheduled four consultations before deciding to retain Carter & Carter. Three of these consultations were conducted for a flat fee of \$500 each.

3. The fourth consultation was included in the first pre-bankruptcy invoice of \$3,337.50.

4. In addition to the first pre-bankruptcy invoice of \$3,337.50, a second pre-bankruptcy payment of \$2,475 was made for pre-petition services beyond the "base" services included in the flat fee.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Adversary proceedings; non-base contested matter; filing fees; or out-of-pocket expenses such as mileage, postage, online research, deposition, and other similar costs.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 4, 2024

Date

/s/ Oliver Carter III

Oliver Carter III

Signature of Attorney

Carter & Carter, P.A.

408 Market Street

Wilmington, NC 28401

(910) 763-3626 Fax: (866) 249-7856

Name of law firm

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **New Anthem, LLC**

Debtor(s)

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Chapter**11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
J. Aaron Skiles 110 Greenfield St. Wilmington, NC 28401		50%	Membership
William S. Hunter, Jr. 110 Greenfield St. Wilmington, NC 28401		50%	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 4, 2024**Signature **/s/ J. Aaron Skiles
J. Aaron Skiles**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **New Anthem, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 4, 2024**

/s/ J. Aaron Skiles

J. Aaron Skiles/Manager

Signer/Title

116 Dock St., LLC
Attn.: Officer, Manager, Agent
609A Piner Rd.
Suite 143
Wilmington, NC 28409-4201

Airgas National Carbonation
Attn.: Officer, Manager, Agent
P.O. Box 602792
Charlotte, NC 28260

Alan M. Solana Attorney at Law
Attn.: Officer, Manager, Agent
1650 Military Cutoff Rd.
Suite 200
Wilmington, NC 28402

Alcohol and Tobacco TaxTrade Bureau
TTB National Revenue Center
559 Main St.
Room 8970
Cincinnati, OH 45202

Algernon L. Butler, III
Butler & Butler, LLP
P.O. Box 38
Wilmington, NC 28402

Allen, Stahl & Kilbourne
Attn.: Officer, Manager, Agent
20 Town Mountain Road
Suite 100
Asheville, NC 28801

Ally Bank
Attn.: Officer, Manager, Agent
P.O. Box 380901
Minneapolis, MN 55438

Arryved
Attn.: Officer, Manager, Agent
3002 Sterling Circle
Suite 100
Boulder, CO 80301

Aseptic Fruit
Attn.: Officer, Manager, Agent
555 North Point Center E, 4th floor
Alpharetta, GA 30022

Bill Hunter Jr. Family Trust
329 Lord Dr.
Wilmington, NC 28411

Bootleg Beverages
Attn.: Officer, Manager, Agent
40 Harkins Street
McDonough, GA 30253

Bootleg Biology
Attn.: Officer, Manager, Agent
1033 3rd Avenue S
Nashville, TN 37210

Brewers Association
Attn.: Officer, Manager, Agent
1327 Spruce Street
Boulder, CO 80302

Brewers Supply Group
Attn.: Officer, Manager, Agent
800 West 1st Avenue
Shakopee, MN 55379

C. Allen York
Smith Anderson
P.O. Box 2611
Raleigh, NC 27602-2611

CanSource
Attn.: Officer, Manager, Agent
1925 Pike Road
Suite 103
Longmont, CO 80501

Carter & Carter, P.A.
408 Market St.
Wilmington, NC 28401

Chemstation of North Carolina
Attn.: Officer, Manager, Agent
1121 Willowbrook Drive
Greensboro, NC 27403

Cincinnati Insurance
Attn.: Officer, Manager, Agent
P.O. Box 145496
Cincinnati, OH 45250

Cintas Corporation
Attn.: Officer, Manager, Agent
5640a Barbados Boulevard
Castle Hayne, NC 28429

City of Wilmington
Attn.: Officer, Manager, Agent
P.O. Box 1810
Wilmington, NC 28402-1810

Cleggs Pest Control
Attn.: Officer, Manager, Agent
3417 Enterprise Drive
Wilmington, NC 28405

Country Malt Group
Attn.: Officer, Manager, Agent
18110 SE 34th Street
Suite 240
Vancouver, WA 98683

Croaker, Inc.
Attn.: Officer, Manager, Agent
4010 Market Street
Wilmington, NC 28403

Crosby Hop Farm, LLC
Attn.: Officer, Manager, Agent
18564 Arbor Grove Road NE
Woodburn, OR 97071

DazTech Promotions
Attn.: Officer, Manager, Agent
510 Compton Street
Wilmington, NC 28401

Diane Batchelor
2809 Colonel Lamb Dr.
Wilmington, NC 28403

Dominion Energy
Attn.: Officer, Manager, Agent
P.O. Box 26543
Richmond, VA 23290

Duke Energy Progress
Attn. Officer, Director, Agent
P.O. Box 1245
Charlotte, NC 28201

Earney & Company, LLP
Attn.: Officer, Manager, Agent
710 Military Cutoff Road
Suite 250
Wilmington, NC 28405

Ecolab, Inc.
Attn.: Officer, Manager, Agent
1601 Diehl Rd.
Naperville, IL 60563

Element One, Inc.
Attn.: Officer, Manager, Agent
6319 Carolina Beach Road
Wilmington, NC 28412

Excel Roofing Company
Attn.: Officer, Manager, Agent
447 Marion Drive
Wilmington, NC 28412

Globaltrans Enterprises, LLC
Attn.: Officer, Manager, Agent
51 W. 3rd Street
Suite 500
Tempe, AZ 85281

Greenfield Street Properties, LLC
Attn.: Officer, Manager, Agent
332 Military Cutoff Rd.
Wilmington, NC 28405

Hollingbery and Son, Inc.
Attn.: Officer, Manager, Agent
302 N First Avenue
Yakima, WA 98902

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

J. Aaron Skiles
314 Lord Dr.
Wilmington, NC 28411

J.P. Morgan Chase Bank
Attn.: Officer, Manager, Agent
Mail Code LA4-7106
700 Kansas Ln.
Monroe, LA 71203

Keg Logistics
Attn.: Officer, Manager, Agent
9110 E. Nichols Avenue
Suite 105
Englewood, CO 80112

King Orchards
Attn.: Officer, Manager, Agent
4620 M-88
Central Lake, MI 49622

LD Carlson
Attn.: Officer, Manager, Agent
463 Portage Blvd.
Kent, OH 44240

LeGrande Hospitality, LLC
Attn.: Officer, Manager, Agent
110 Sunrise Center Dr.
Thomasville, NC 27360

Liberty Fire / Intracoastal
Attn.: Officer, Manager, Agent
2725-6B Old Wrightsboro Road
Wilmington, NC 28405

Local Daily Media
Attn.: Officer, Manager, Agent
4732 Longhill Road
Suite 2201
Williamsburg, VA 23188

LVA4 Raleigh P&W II, LLC
Attn.: Officer, Manager, Agent
160 Mine Lake Ct.
Suite 200
Raleigh, NC 27615

MHC Truck Leasing
Attn.: Officer, Manager, Agent
200 Sutton Steam Plant Road
Wilmington, NC 28401

N.C. Dept. of Commerce
Div. of Employment Security
P.O. Box 26504
Raleigh, NC 27611-6504

N.C. Dept. of Revenue
Office Services Division
Bankruptcy Unit
P.O. Box 1168
Raleigh, NC 27602-1168

National Food Equipment Services
Attn.: Officer, Manager, Agent
2201 Brentwood Road
Suite 107
Raleigh, NC 27604

NC Craft Brewers Guild
Attn.: Officer, Manager, Agent
P.O. Box 27921
Raleigh, NC 27611

New Hanover County Tax Office
Attn.: Officer, Manager, Agent
230 Government Center Dr.
Suite 190
Wilmington, NC 28403

Omega Yeast
Attn.: Officer, Manager, Agent
33 N. Sarah Street
Saint Louis, MO 63108

Richard P. Cook
Cape Fear Debt Relief
7036 Wrightsvill Ave.
Suite 101
Wilmington, NC 28403

Roberts Oxygen Company, Inc.
Attn.: Officer, Manager, Agent
2200 Westinghouse Boulevard
Suite 106
Raleigh, NC 27604

Sam Potter
Equitas Law Partners
320 Military Cutoff Rd.
Suite A-2
Wilmington, NC 28405

Securities Exchange Commission
Office of Reorganization, Ste 900
950 East Paces Ferry Road, N.E.
Atlanta, GA 30326-1382

Sentinel Security Systems, Inc.
Attn.: Officer, Manager, Agent
7450 US-117
Rocky Point, NC 28457

Sherry N. Skiles
314 Lord Dr.
Wilmington, NC 28411

Social Security Administration
Office of the General Counsel
Attn.: Prog. Litigation Bankruptcy
5401 Security Bldv
Baltimore, MD 21235

Spectrum
Attn.: Officer, Manager, Agent
4145 S. Falkenburg Road
Riverview, FL 33578

Sysco
Attn.: Officer, Manager, Agent
1032 Baugh Road
Selma, NC 27576

The Line Retail
Attn.: Officer, Manager, Agent
P.O. Box 19107
Raleigh, NC 27619

Toyota Industries Comm. Finance Inc
Attn.: Officer, Manager, Agent
5559 Inwood Drive
Columbus, IN 47201

U.S. Attorney - E.D.N.C.
150 Fayettevill St.
Suite 2100
Raleigh, NC 27601-1461

U.S. Attorney General
U.S. Department of Justice
950 Pennsylvania Ave. NW
Washington, DC 20530-0001

U.S. Bankruptcy Administrator
Raleigh Office
434 Fayetteville St.
Suite 620
Raleigh, NC 27601

U.S. Secretary of the Treasury
Attn.: Officer, Manager, Agent
1500 Pennsylvania Ave. NW
Washington, DC 20220

U.S. Small Business Administration
North Carolina District Office
6302 Fairview Rd, Suite 300
Charlotte, NC 28210

Uline
Attn.: Officer, Manager, Agent
12575 Uline Drive
Pleasant Prairie, WI 53158

United Community Bank
Attn.: Officer, Manager, Agent
125 E. Broad St.
Greenville, SC 29601

Utility Management Service
Attn.: Officer, Manager, Agent
6317 Oleander Drive
Wilmington, NC 28403

Will Esser
Parker Poe
620 South Tryon Street
Suite 800
Charlotte, NC 28202

Willamette Valley Hopes, LLC
Attn.: Officer, Manager, Agent
18711 French Prairie Road, NE
Saint Paul, OR 97137

William Hunter, Jr.
325 Lord Dr.
Wilmington, NC 28411

Williams Realty & Building Co, Inc.
Attn.: Officer, Manager, Agent
3111 Glenwood Avenue
Raleigh, NC 27612

Wilmington Compost Company
Attn.: Officer, Manager, Agent
7336 State Highway 210
Rocky Point, NC 28457

Yakima Chief Hops
Attn.: Officer, Manager, Agent
306 Division Street
Yakima, WA 98902

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **New Anthem, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **New Anthem, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 4, 2024

Date

/s/ Oliver Carter III

Oliver Carter III

Signature of Attorney or Litigant
Counsel for **New Anthem, LLC**

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